



case study

ABOUT:

South Pacific County Community

Foundation (SPCCF) was established in 2012. SPCCF has endowments and other funds in areas of key importance to the South Pacific County community in Washington State. SPCCF is able to identify current needs and also project - with careful planning, thought, and investment - future community needs.

Mission and Vision: Improving the quality of life in South Pacific County with the ultimate goal that the area is prosperous, with healthy families, and opportunities for all ages.

Giving: South Pacific County Community Foundation gives out \$10- \$35 thousand per year and we help our community particularly with capital campaigns and special project funding.



Kathleen Jayce
Executive Director

CPCCF's Top 5 Advantages of CommunitySuite:

1. No more spreadsheets
2. Accessible and flexible system
3. Fund reports for repeat donors
4. Integrated financial system
5. Revenue sharing



Previous Financial System:

Spreadsheets, lots of spreadsheets. I got very tired of slogging through multiple spreadsheets, and worried that important information was not being shared or fully accessible to our board. I heard about CommunitySuite software through Hilary Canty of Orcas Island Community Foundation.

Favorite CommunitySuite Feature:

Revenue sharing... I laugh every single time I use it!

Favorite CommunitySuite Feature:

As the treasurer, I had to plan on a full day to pull accounts together every month for board meetings. Now, I log in and make PDFs of the relevant reports and it only takes a few minutes. I also kept donor databases and boxes of files to find grantees, etc. Much of the organization history and transactions were in my brain. Now most of this content is in one place, in the cloud, and accessible to the full board. Now, if something happens to me tomorrow, our foundation moves forward without a hitch.

Life as a CommunitySuite Client:

There's always someone there to help us out. It's been wonderful. As the Executive Director I am relieved that we now use such an accessible, flexible system with so much capacity. Now we have room to grow. Our repeat donors especially like the fund reports, because they can see the impacts of their donations over time.

Feedback for Others:

Don't wait, and don't let tradition / inertia / habit hold you back from making the shift to CommunitySuite.



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